



### **90 YEARS OF IMPACT**

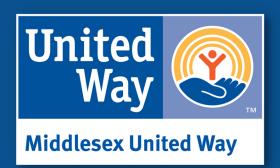












## 2024 ANNUAL REPORT













### **CELEBRATING 90 YEARS OF IMPACT**







In 1935, the Middletown Community Chest was founded with a simple yet powerful mission: to unite neighbors in addressing the community's most pressing needs. Over the decades, our name may have changed (several times) to Middlesex United Way, but our commitment to creating a thriving, caring community has remained steadfast.

This year, as we celebrate 90 years of service, we honor the generations of volunteers, donors, and community partners who have helped make our work possible. Together, we have provided critical support to families, empowered individuals to achieve their potential, and strengthened the bonds that tie us all together.

Scan the QR code on the back cover of this Annual Report to view a photo gallery from the past nine decades and learn more about our history.

Thank you for being a part of this milestone. Here's to 90 years of impact—and many more to come!









## PRESIDENT'S MESSAGE SHAWONDA S. SWAIN

Dear Supporters, Volunteers, and Community Members,

As we turn the page on another year, we take a moment to reflect on our accomplishments and reaffirm our commitment to building a stronger, more resilient Middlesex County. At Middlesex United Way, we believe United is the Way to create lasting change.

This past year has been one of growth and renewal. We closed the year in the black, strengthened systems across our departments and Board, and forged meaningful relationships in nearly every one of the 15 towns we serve. By partnering with local organizations and supporting community events, we've deepened our roots and amplified our impact.

We proudly rolled out a bold new three-year strategic plan, reignited the energy of our Women United group, and expanded the scope of our support to include new agencies in our network. This has allowed us to increase our contributions to the community, ensuring more individuals and families have access to the resources they need to thrive.

As an organization, we are moving onward and upward. But we know the challenges we face as a society require us to stand together. In times of uncertainty and change whether for better or worse it is our unity that will lead us forward.

This is why Middlesex United Way continues to weave itself into the fabric of the communities we serve. Together with residents, local agencies, and dedicated partners, we are lifting our most vulnerable neighbors and building a future where everyone can succeed.

Thank you for your unwavering support, generosity, and belief in the power of unity. Together, we can ensure that brighter days lie ahead for all. Because when we stand united, anything is possible.

Shawonda S. Swarm

United is the Way.

## OUR BOARD OF DIRECTORS

2024-2025



#### **EXECUTIVE COMMITTEE**

#### **OFFICERS**

Meg SlaterLaurie SalafiaBoard ChairTreasurer

Gary Wallace Lakisha Hyatt
Vice Chair Campaign Chair

Marisol Rodriguez Human Resources Chair

Kevin Reich
Chair, Community Impact Council

Allison Dowe
Chair, Women United

Alissa DeJonge Governance Chair

#### AT LARGE MEMBERS

Rev. Robyn Anderson

Ramona Burkey

Jon Brink

Scott Carlson

Kimberly Hogan

Barbara Holloman

Faith Jackson

Joshua Rivera

Kristen Roberts

Joe Santaniello

Clifford Straub

#### **HONORARY MEMBERS**

Harry E. Burr Retired

David Reynolds Retired

Rosario A. Rizzo, Jr. *Retired* 

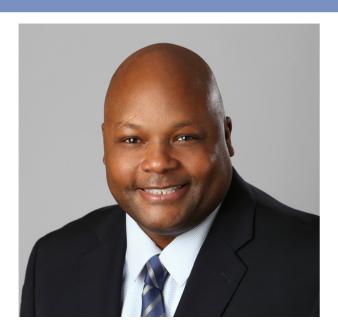
Jean Adams Shaw Retired

William E. Wrang, III Retired



## **OUR NEW BOARD CHAIR**

## **GARY WALLACE**



Gary Wallace brings a wealth of experience as the incoming Chair of the Middlesex United Way Board of Directors. A U.S. Navy veteran and former Captain of the Middletown Police Department, Gary has decades of leadership experience and a steadfast commitment to community service. In his current role as Director of Community Engagement and Relations at Community Health Center, Inc., he leads strategic initiatives to promote health equity and build healthier communities through innovative partnerships at local, regional, and state levels.

Deeply involved in civic life, Gary serves on the boards of Middlesex Health, the Community Foundation of Middlesex County, The Connection, the National Organization of Black Law Enforcement Executives, and Oak Hill, among others. His passion for mentoring youth and supporting veterans is evident through his work with the Middlesex County Chamber of Commerce, the Middletown American Legion, and other organizations.

A champion for social justice and public health, Gary has been recognized for his contributions by numerous organizations, including the Connecticut Coalition Against Domestic Violence, the Mayor's Office of Middletown, and 100 Men of Color. Gary was named the recipient of William J. Pomfret Veterans Community Service Award and most recently as the recipient of the Chief Michael L. Green Community Service Award by the Middlesex County Chamber of Commerce. As Chair, Gary is committed to advancing the mission of the Middlesex United Way of helping to build a stronger future for all 15 towns that make up Middlesex County.

## OUR NEW BOARD MEMBERS



## **MICHELE BOUTIN**

Michele Boutin will join the Middlesex United Way Board of Directors in 2025 as the Representative for the Women United affinity group. Michele has been an active member of the Women United committee for the past two years, contributing to fundraising efforts that support grants for organizations benefiting women and children in Middlesex County.

In May 2024, Michele earned a Master's in Social Work from the University of Saint Joseph. Her professional experience includes working as a social worker at the Hebron Senior Center, where she assisted older residents in accessing services and programs. Currently, Michele is an IICAPS Clinician at Wheeler Clinic, providing mental health support to children and families.

In her spare time, Michele is passionate about volunteering with Women United and other organizations dedicated to supporting women and children. She also contributes to legal name change clinics in the Middletown and Hartford areas. Michele enjoys spending time with her two sons, Tyler and Kyle, and her puppy, Gabby. Additionally, she loves running and regularly participates in local races throughout the year.



## STEPHANIE FISHER

Stephanie Fisher joins the Middlesex United Way Board of Directors as a dedicated community leader passionate about making a difference. With over five years of experience in the home care sector at Change Inc., she has cultivated a strong commitment to service and compassion. Previously, she honed customer relations skills while working in title insurance.

Since 2020, Stephanie has been an active member of the Town of Durham Recreation Committee, including serving as chairperson, promoting community engagement and recreational opportunities. She has also been a devoted member of the Middlesex United Way's Emerging Leaders Society since 2019, contributing to initiatives like the annual holiday toy drive and the Middletown Community Thanksgiving Project.

Outside of her community work, Stephanie enjoys an adventurous lifestyle, finding joy in simple pleasures like coffee and waterfront sunsets. She looks forward to leveraging her experience and passion for service to inspire others and drive meaningful change in Middlesex County.

## PAST UNITED WAY BOARD CHAIRS

Wilcox, Jr.

1935 Bertrand E. Spencer					
1936 E. Dudley Butler					
1937James McConaughy/James Bunce					
1938 Rev. John O'Connor/W. W. Wilcox,					
1939 Amor P. Smith					
1940 Amor P. Smith					
1941 Rev. John O'Connor					
1942 Burton B. Fall					
1943 Burton B. Fall					
1944 J. Alfred C. Dodd					
1945 J. Alfred C. Dodd					
1946 Vincent R. Kiernan					
1947 Elmer E. Schattschneider					
1948 G. Eugene Goundrey					
1949 G. Eugene Goundrey					
1950 William F. Briggs					
1951 William F. Briggs					
1952 Howard B. Smith					
1953 John W. Goodrich					
1954 John W. Goodrich					
1955 Arthur J. Connell					
1956 Christie E. McLeod, MD					
1957 Walter P. Staniszewski					
1958 William C. Langley					
1959 Donald C. Davis					
1960 William J. O'Brien					
1961 Nathan I. Shapiro					
1962 Nathan I. Shapiro					
1963 Richard J. O'Brien					

1964 Vincent A. Amato

1965 John B. Newman				
1966 Morton W. Briggs				
1967 Woodbridge A. D'Oench				
1968 Clifford R. Carlson				
1969 Robert B. Brainard, Jr.				
1970 George B. Raymond				
1971 George B. Raymond				
1972 Kenneth T. Hampton				
1973 Kenneth T. Hampton				
1974 Paul S. Carrier, Jr.				
1975 William H. Chadwick				
1976 William H. Chadwick				
1977 Frank J. Sutkowski				
1978 Betty Matteo				
1979 Betty Matteo				
1980 Daniel W. Potter				
1981 Gordon B. McWilliams				
1982 Gordon B. McWilliams				
1983 Patrick J. Crowley				
1984 Patrick J. Crowley				
1985 Ralph H. Shaw, II				
1986 Ralph H. Shaw, II				
1987 Ralph H. Shaw, II				
1988 Norton W. Cann				
1989 Norton W. Cann				
1990 William J. Russell				
1991 William J. Russell				
1992 Barbara Weiss				
1993 Barbara Weiss				
1994 Jean Adams Shaw				

1995 Jean Adams Shaw 1996 Rosario Rizzo 1997 Rosario Rizzo 1998 Jane S. McMillan 1999 Andrew P. Rapp 2000 Andrew P. Rapp 2001 David L. Reynolds 2002 David L. Reynolds 2003 John Biddiscombe 2004 John Biddiscombe 2005 Kelly Smith 2006 Kelly Smith 2007 William E. Wrang, III 2008 William E. Wrang, III 2009 Faith M. Jackson 2010 Faith M. Jackson 2011 Gary Simonsen 2012 Gary Simonsen 2013 Clifford O. Straub 2014 Clifford O. Straub 2015 William Holder 2016 William Holder 2017 Patricia Charles 2018 Patricia Charles 2019 Scott Carlson 2020 Scott Carlson 2021 Kimberly Hogan 2022 Kimberly Hogan 2023 Meg Slater

## PAST UNITED WAY CAMPAIGN CHAIRS

1935 Charles R. Hoover 1936 Elmer S. Hubbell 1937 Rev. Marion J. Creegar 1938 Rev. John O'Connor 1939 Rev. John O'Connor 1940 Rev. John O'Connor 1941 Ansel A. Packard 1942 Rev. George L. Whithey 1943 Elmer E. Schattschneider 1944 Vincent R. Kiernan 1945 Rev. George L Withey Vincent Keirnan 1946 Rev. Edward J. McKenna 1947 Rev. Alvin D. Johnson 1948 G. Albert Hill 1949 William F. Briggs 1950 Arthur J. Connell 1951 Howard B. Smith 1952 John W. Goodrich 1953 Richard F. Murray, Jr. 1954 Donald C. Davis 1955 Christie E. McLeod, MD 1956 William C. Langley 1957 William J. O'Brien, Jr. 1958 Creighton F. Magoun 1959 Ernest H. Nelson 1960 Nathan I. Shapiro 1961 John W. Macy, Jr. 1962 Richard J. O'Brien 1963 Vincent A. Amato 1964 John B. Newman

1965 Morton W. Briggs 1966 Woodbridge A. D'Oench 1967 Clifton R. Carlson 1968 Robert B. Brainard, Jr. 1969 George B. Raymond 1970 Everett G. Patterson 1971 Kenneth T. Hampton 1972 Richard R. Carella 1973 Eugene R. O'Brien 1974 William H. Chadwick 1975 Anthony S. Marino 1976 Frank J. Sutkowski 1977 Betty Matteo 1978 Chester A. Tibbetts 1979 Daniel W. Potter 1980 Gordon B. McWilliams 1981 Ralph H. Shaw, II 1982 Patrick J. Crowley 1983 Howard F. Kelley 1984 Barbara J. Maynard 1985 Norton W. Cann 1986 David M. Royston 1987 Harold Brown 1988 Joseph E. Milardo, Jr. 1989 James E. Coppage 1990 Charles B. Stone, Jr. 1990-91 Donald M. Russell 1991-92 Robert G. Kiely 1992-93 Rick Bellows 1993-94 Ralph Shaw, II Jean Shaw 1994-95 Edward McMillan Jane McMillan 1995-96 John Beckert

1996-97 Harry Eben Burr 1997-98 Frank Sumpter 1998-99 David Audette 1999-00 Donald B. Wilbur 2000-01 Robert G. Kiely 2001-02 Peter Patton 2002-03 William Ryczek 2003-05 Wilfredo Nieves 2004-05 William E. Wrang, III 2005-06 Harry Eben Burr 2006-07 David L. Reynolds 2007-08 Gary Simonsen 2008-09 Deborah Bochain 2009-10 David Giuffrida 2010-11 Chandler J. Howard Larry McHugh Michael Roth 2011-12 Harry Eben Burr Arthur V. McDowell, III, MD 2012-13 Gary Gomola 2013-14 Vincent G. Capece, Jr. 2014-15 Patricia Charles 2015-16 Greg Treacy 2016-17 Kristen Roberts 2017-18 Kevin Reich 2018-20 Justin Carbonella Toral Maher Joe Santaniello Meg Slater 2020 Dr. Michael Conner 2021 William Holder 2022 Duncan Olaechea Marisol Rodriguez

## MIDDLESEX UNITED WAY VOLUNTEERS

### **BOARD COMMITTEE VOLUNTEERS**

### **FUNDRAISING COMMITTEE**

Lakisha Hyatt, Chair Joshua Rivera Debra Hopkins\* Barbara Holloman Kevin Reich

### FINANCE COMMITTEE

Laurie Salafia, Chair Allison Dowe Brian Kelleher\*

### **COMMUNITY IMPACT COUNCIL**

Kevin Reich, Chair Gary Wallace Barbara Holloman Wilfredo Nieves Jon Brink

### **GOVERNANCE COMMITTEE**

Alissa DeJonge, Chair Ramona Burkey Gary Wallace Meg Slater

### **AUDIT COMMITTEE**

David Reynolds, Chair\*
Rick Morin\*





### **HUMAN RESOURCES COMMITTEE**

Marisol Rodriquez, Chair Kimberly Hogan Faith Jackson







## **OUR FUNDED PARTNERS**



### 2024-2025 COMMUNITY IMPACT GRANTS

#### **Youth Opportunity**

Tri-Town Youth Services Bureau
Oddfellows Playhouse Youth Theater
Police Activity League of Middletown
Northern Middlesex YMCA
Free Center

#### **Housing**

Columbus House, Inc.
The Connection, Inc. - Eddy Shelter
Middlesex Habitat for Humanity of
Connecticut
The Prevention Fund\*\*
HOPE Partnership

#### **Education**

Literacy Volunteers Valley Shore Westbrook Youth & Family Services The Connection, Inc. - Entrepreneurial Workshops

#### Wellness

The Connection, Inc. - Hallie House St. Vincent de Paul Middletown Gilead Community Services, Inc. Middlesex Health Middletown Pride

#### **Financial Security**

Kuhn Employment Opportunities, Inc.

#### **Racial Equity & Inclusion**

STEAM Train, Inc.

\*Middlesex United Way also supports the state's 2-1-1 and 9-8-8 Helplines through the 2024-2025 Community Impact Grant Cycle.

\*\*Middlesex United Way now runs the Prevention Fund to assist community members with funding for security deposits, rental assistance, and other general housing needs.

### 2024-2025 SMALL GRANT PROGRAM

#### **Youth Opportunity**

Middletown Board of Education Ivoryton Library Association HK Youth & Family Services Lumibility

#### **Racial Equity & Inclusion**

Middlesex County NAACP

#### Wellness

Food4Lives, Inc.
Valley Shore YMCA



# OUR FINANCIALS\* 2023-2024 TOTALS

Middlesex United Way takes its responsibility as a steward of donor contributions very seriously. United Way's Board of Directors, staff, and other professional volunteers with expertise in financial management and governance have established fiscal controls to ensure the highest level of accountability and transparency in United Way's operations.

	Without Donor Restrictions	With Donor Restrictions	Total
REVENUE AND SUPPORT:			1000
Curent-year campaign contributions:			
Less amounts raised on behalf of others	\$ 885,500	\$ -	\$ 885,500
	(71,373)	8. <del></del> 8	(71,373)
Total contributions Contributed services	814,127		814,127
Less: provision for uncollectible pledges	(50,000)		(50,000)
Prior year campaign contributions	102,149		102,149
Net campaign revenue	866,276		866,276
Other revenue and support			
Amounts raisedby other agencies			
Service fee revenue	15,500		15,500
Other contributions	30,500	14,611	45,111
Other income	5,830		5,830
Net assets relieved from restriction	32,500	(32,500)	- <u> </u>
Total other revenue and support	84,330	(17,889)	66,441
Total revenue and support	950,606	(17,889)	932,717
DISTRIBUTIONS AND EXPENSES:			
Destributions:			
Community partners	300,000		300,000
Special allocations and other distributions	18,473		18,473
Payments to affilated organizations	10,350		10,350
Total distributions	328,823	-	328,823
Expenses:			
Program services	385,500		385,500
Support services:			000,000
Fundrasing expenses	78,500		78,500
Management and general expenses	192,500		192,500
Total program and support services	656,500		656,500
Total distrubitions and expenses			
Total distributions and expenses	985,323		985,323
CHANGE IN NET ASSETS FROM OPERATIONS	(34,717)	(17,889)	(52,606)
INVESTMENT INCOME:			
Net investment income	7,500		7,500
investment income-beneficial trusts	35,450		35,450
Net increase (decrease) in trust values		29,350	29,350
Net realized and unrealized gains and			
(losses) on investments	32,500	17,651	50,151
Total investment income	75,450	47,001	122,451
CHANGE IN NET ASSETS	40,733	29,112	69,845
NET ASSETS:			
Beginning of year	569,345	870,170	1,439,515
End of year	\$ 610,078	\$ 899,282	\$ 1,509,360

\*Editor's Note: The financial information provided in this Annual Report is not yet audited at the time of publication. We will provide a copy of the complete audited financials on our website: Middlesexunitedway.org.

## **COMMUNITY SERVICE AWARD**

## **MEG SLATER**









Meg Slater, an accomplished marketing manager at Wright-Pierce, exemplifies dedication to community service and leadership. At Wright-Pierce, an award-winning engineering firm specializing in drinking water, wastewater, and civil infrastructure services, Meg oversees marketing efforts for Massachusetts, Rhode Island, Connecticut, and New York.

Meg's journey with Middlesex United Way began in 2006, when she organized workplace campaigns at Wright-Pierce. Over the years, her contributions have been nothing short of extraordinary. She was a founding member of the Young Leaders Society (now Emerging Leaders) in 2011, later serving as co-chair in 2014 and chair from 2015 to 2017. In 2020, she joined the Women's Initiative (now Women United), becoming its chair in 2021.

Since 2015, Meg has served on the Board in various capacities, including as Campaign Co-chair from 2018 to 2020 alongside her fellow "Fantastic Four" Young Leaders alumni. As Board Chair, Meg has provided visionary leadership, strengthening the organization's ability to create lasting change in Middlesex County.

Meg's dedication extends beyond Middlesex United Way. She has been active in the Middletown Refugee Resettlement Coalition and the Middletown Racial Justice Coalition, reflecting her deep commitment to equity and social justice.

Her personal story is one of resilience and gratitude. Having once relied on 2-1-1 services as a single parent living in Middletown City Housing, Meg's journey fuels her passion for giving back. Today, she lives in East Hampton with her husband and daughter, where they are engaged members of their local Democratic Town Committee.

For over a decade, Meg's unwavering commitment to Middlesex United Way has inspired others and created a profound impact. The 2024 Community Service Award is a testament to her exceptional service and leadership.

## **2024 HONOREES**



### **COMMUNITY LEADERSHIP AWARD**

**Anita Ford Saunders** 

### **JUSTIN WILKIE NEXT GENERATION AWARD**

**Stephanie Fisher** 

### **COMMUNITY IMPACT AWARD**

**Oddfellows Playhouse Youth Theater** 

### **LIVE UNITED AWARD**

Lisa Christensen, MARC Community Resources Peter Keast, St. Vincent de Paul Middletown



## PAST UNITED WAY AWARD WINNERS

### **COMMUNITY SERVICE AWARD**

1949 John C. Barry 1950 Mrs. Frederick S. Hurlburt 1951 C. Eugene Goundrey 1952 William F. Briggs, Sr. Robert B. Brainard, Sr. J. Alfred C. Dodd 1953 Morris S. Wrubel 1954 Mrs. Carroll A. Campbell 1955 Miss M. Elizabeth Murphy 1956 Frederick S. Hurlburt 1957 Howard B. Smith 1958 Christie E. McLeod, MD 1959 John B. Goodrich 1960 Donald C. Davis 1961 Mrs. Harry B. Rosener 1962 William C. Langley 1963 Mrs. Clair B. Crampton 1964 Nathan I. Shapiro 1965 Richard J. O'Brien 1966 Vincent A. Amato 1967 John B. Newman 1968 Mrs. Victor L. Butterfield

1969 John F. LaRosa Morton W. Briggs 1970 Henry Sherwood, MD 1971 Clair B. Crampton, MD 1972 Mrs. John W. Spaeth 1973 Woodbridge A. D'Oench 1974 Everett G. Patterson 1975 Robert B. Brainard, Jr. 1976 Andrew F. Johnson Sturges G. Redfield, Jr. 1977 Paul S. Carrier, Jr. 1978 George B. Raymond 1979 Kathryn I. Briggs 1980 Shirley F. Shapiro 1981 Daniel W. Potter 1982 Frank J. Sutkowski 1983 Gordon B. McWilliams 1984 Edward D. Stites 1985 Russell G. D'Oench, Jr. 1986 Richard R. Carella 1987 David M. Royston 1988 Jean Adams Shaw Ralph H. Shaw, II

1989 Patrick J. Crowlev 1990 Howard F. Kelley 1991 Donald M. Russell 1992 William J. Russell 1993 Carl A. Capello 1994 Thomas H. Stickney 1995 Barbara M. Weiss 1996 Joseph E. Milardo, Jr. 1997 Robert J. DeJonge 1998 Rosario A. Rizzo, Jr. Ralph D. Strong, Jr. 1999 Harry Eben Burr 2000 Jane S. McMillan 2001 John S. Biddiscombe 2002 Donald B. Wilbur 2003 Andrew P. Rapp 2004 David L. Reynolds 2005 Earl S. Brown 2006 Douglas W. Johnson 2007 Faith M. Jackson

2008 Kelly Smith

2009 Patti Anne Vassia 2010 William E. Wrang, III 2011 Linda Ann Morales 2012 Wilfredo Nieves 2013 William Holder 2014 Gary Simonsen 2015 Deborah C. Bochain 2016 David Director 2017 Clifford O. Straub 2018 Kristen Roberts 2019 Matthew Stillman 2020 Jean D'Aquila 2021 Pat Charles 2022 Kim Hogan 2023 Kevin Reich

### **COMMUNITY LEADERSHIP AWARD**

2006 Douglas & Midge Bennett 2007 Arlene Rosener Mazzotta 2008 Reverend Moses Harvill 2010 Elizabeth Morgan 2011 Willard McRae 2012 Joan Youngs

2013 Rosa Carrero 2014 Christine Fahey 2015 Rob Rosenthal 2016 Joseph Santaniello 2017 Lorenzo Marshall 2018 Cathy & Bob Boone 2019 Dr. Michael Conner 2021 Gary Wallace 2022 Pastor Moses Harvill 2023 Judy Sullivan

### **COMMUNITY IMPACT AWARD**

2006 Clinton Public Schools and Youth & Family Services 2007 Community Health Center 2008 Amazing Grace & SSKP 2010 Partners in the Healthy Communities

2011 HOPE Partnership

2012 Middletown Adult Education 2013 Middlesex YMCA 2014 MARC Community Resources 2015 Shoreline Soup Kitchens & Pantries 2016 The Coalition for Housing and Homelessness

2018 Columbus House 2019 Child and Family Agency of Southeastern CT 2021 Gilead Community Services 2022 Middlesex Habitat for Humanity of CT 2023 Literacy Volunteers Valley Shore

### TOCQUEVILLE SOCIETY PHILANTHROPY AWARD

2006 Paul & Sally McConnell 2007 Peter Harding 2008 The Director Family 2010 Chandler Howard 2011 Herb & Sherry Clark 2012 The Guilmartins 2013 Harry Eben Burr 2014 William E. Wrang, III 2015 John Sullivan 2016 The Community Foundation of Middlesex County

2017 Vincent Capece 2018 Bill & Sharon Griffin 2019 Laura Pedersen 2021 David Glidden 2022 William J. Ryczek 2023 David Reynolds

2017 The Connection, Inc.

### JUSTIN WILKIE NEXT GENERATION AWARD

2017 Kevin Harris 2018 Meghann LaFountain 2019 Eric Kane 2021 Kapildeo Singh 2022 Shanay Fulton 2023 Meg Bush

### LIVE UNITED AWARD

2022 Officer Jason Bodell (Middletown Police Department) Audrey Livingston (Loaned Exec. from Middlesex Health) 2023 Barbara Holloman

WOMEN UNITED







In 2024, Women United made a remarkable impact in Middlesex County by reviving the much-loved "Power of the Purse" fundraiser, raising significant funds to support small grants for women and children in our community.

Scan the QR Code above to view photos from the event.

Under the leadership of co-chairs Allison Dowe and Dawn Norton, the volunteer-driven group revitalized its mission, hosting several successful events throughout the year. As their tenure concludes, the group is poised for continued success under the incoming chair, Michele Boutin, in 2025.



EMERGING LEADERS SOCIETY

2024 HOLIDAY
TOY DRIVE



In 2024, the Emerging Leaders Society made strides in rebuilding its presence by hosting the successful Stuff-a-Cruiser Toy Drive in November. Partnering with the Middletown Police Department, the event raised over \$800 which was used to purchase toys and gifts for the City of Middletown Recreation Department's holiday initiative. Thanks to this effort, nearly 400 children received gifts, spreading joy across the community. Looking ahead to 2025, the group is eager to engage new members and grow under the dynamic leadership of Stephanie Fisher.





Following more than a decade-long hiatus, Middlesex United Way brought back its Golf Tournament in 2024. The popular event brought together enthusiastic players and generous supporters, and we're aiming to make 2025 even bigger and better. Thank you to Portland Golf Course for hosting our tournament.









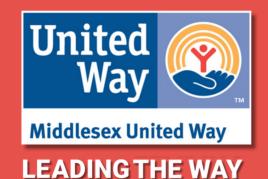
This past October, Middlesex United Way hosted its 2nd Annual President's Masquerade Ball. The evening was nothing short of spectacular! With a vibrant Mardi Gras theme, the event brought our community together in style and raised over \$10,000 to support Middlesex United Way's vital grants and programs. Thank you to everyone who joined us in making this night unforgettable!



Scan the QR Codes above to view photo galleries from the 2024 Golf Tournament and the 2nd Annual President's Masquerade Ball.

### **CELEBRATING COMMUNITY SUCCESS**

Middlesex United Way works closely with nearly two dozen local agencies whose work falls within the established United Way impact areas of Racial Equity & Inclusion, Education & Youth Opportunity, Financial Security, Housing, and Healthy Communities/Wellness. We are proud to partner with groups and organizations that make such a tremendous difference in the community.



Scan the QR codes below to learn more about their work.



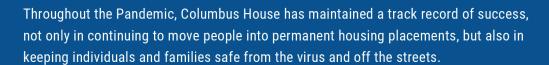
St. Vincent de Paul and the Amazing Grace Food Pantry have been vital resources for families in Middlesex County for many years.

During the 2023-2024 Grant Cycle:

- An average of 663,600 meals were served through the Amazing Grace Food Distribution Initiatives.
- The agency served an average of 1,000 families each month.
- During the school year, an average of 363 elementary school students in Middletown brought home two meals and snacks in their backpacks. That adds up to approximately 29,300 meals served.

### "SUCH A BLESSING..."

HEIDI AND HER FAMILY LOST EVERYTHING THEY HAD IN AN APARTMENT FIRE AND MOVED INTO A MOTEL. SHE BEGAN GETTING FOOD FROM AMAZING GRACE FOOD PANTRY THROUGH HER SOCIAL WORKER. HEIDI CALLED THE FOOD "SUCH A BLESSING" AS IT WAS FRESH AND LIKE GETTING GROCERIES FROM A LOCAL STORE. HEIDI NOW VOLUNTEERS AT AMAZING GRACE TO SHOW HER APPRECIATION AND PAY IT FORWARD.



- Columbus House's Housing programs secured permanent housing solutions for more than 300 people in 2022.
- The Permanent Supportive Housing (PSH) and Rapid ReHousing (RRH) programs served 837 people in 2022, with 98% of PSH clients maintaining or improving their living situation and 89% of RRH clients remaining housed within 12 months of exiting to permanent housing.







### "A SOURCE OF STRENGTH"

**"COLUMBUS HOUSE IS SO FORTUNATE TO HAVE A NUMBER OF** PEOPLE WHO HAVE BEEN THE CLIENTS OF OUR SERVICES, WHO NOW WORK ON OUR STAFF. IT'S ALWAYS A SOURCE OF STRENGTH FOR THE ORGANIZATION TO BE DRIVEN BY PEOPLE WHO UNDERSTAND IN A VERY PERSONAL AND REAL SENSE: THE IMPORTANCE OF WHAT WE'RE DOING AND WHAT THE PEOPLE THAT WE'RE SERVING ARE GOING THROUGH."

> Margaret Middleton Former Chief Executive Officer, Columbus House

### **CELEBRATING HEALTHY COMMUNITIES**



supported Middletown Pride with a Community Impact Grant, amplifying its ability to serve the LGBTQIA2S+ community. Middletown Pride held a record 25 events during the 2023-2024 grant cycle, the highest number since it began. Funding provided by Middlesex United Way helped allow the organization to engage over 300 people across the Middlesex County Community. Scan the QR Code below to visit Middletown Pride's website.





WERE JUST SUPER ACCEPTING... AND NOT ONLY DID THEY INSTANTLY GET INVOLVED FROM THE START, THEY SAID:

'OKAY, BUT LET US DO MORE AND WHAT ELSE CAN WE DO?'

WE'VE SEEN THAT TIME AND TIME AGAIN WITH MEMBERS OF THE COMMUNITY JUST SHOWING UP EVERY YEAR."

Christopher Forte Founder, Middletown Pride



### **QUEER SWIM SUCCESS:**

A trans masculine individual felt safe and welcomed at Middletown Pride Queer Swim event, a crucial step for someone previously anxious about public spaces. They are now a regular attendee of Middletown Pride events.



### **PRIDESGIVING DINNER:**

A participant who was estranged from their family found solace and support through Middletown Pride's Pridesgiving Dinner, sharing the holiday with their chosen family and strengthening their connection to the community.



## **CELEBRATING YOUTH OPPORTUNITY**

Oddfellows Playhouse Youth Theater is celebrating its 50th season in 2024-2025! Founded on the principles of inclusivity and creativity, Oddfellows offers a wide range of programs for children and teens. It is a place where kids can freely express themselves and feel accepted.

The continued partnership with Middlesex United Way ensures that every child, regardless of their financial background, can participate in programs like the Children's Circus, a renowned day camp model that has inspired similar initiatives nationwide.



## **LEADING THE WAY**

"WHAT MAKES ME WANT TO **COME IN EVERY DAY IS JUST** FEELING LIKE, IN A LITTLE WAY, WE'RE MAKING A DIFFERENCE IN THIS COMMUNITY AND **AFFECTING KIDS' LIVES AND FAMILIES' LIVES..."** 

### Dic Wheeler

Executive Artistic Director Oddfellows Playhouse Youth Theater





### CHILDREN'S CIRCUS OF MIDDLETOWN - 🥰



Nearly 200 children took part in the 36th Annual Children's Circus of Middletown in 2024. It featured a spectacular 100-minute performance with over 1,000 in the audience. The beloved camp provides children with the opportunity to learn acrobatics, juggling, clowning, and more! It is focused on Middletown residents, offers a sliding-scale fee, and provides free breakfast and lunch for all enrolled children.

Scan QR Code to learn more and see additional photos.

## **CELEBRATING EDUCATIONAL SUCCESS**





Literacy Volunteers Valley Shore, a longtime community partner of Middlesex United Way, is dedicated to bridging the language gap for more than 250 adults in the shoreline community, including many recent immigrants from nearly three dozen different countries.



With over 300 dedicated volunteers, LVVS offers personalized tutoring tailored to each learner's needs.



"TUTORING IS DEEPLY REWARDING.
YOU'RE NOT JUST TEACHING ENGLISH;
YOU'RE BUILDING LASTING
RELATIONSHIPS AND EMPOWERING
INDIVIDUALS TO IMPROVE THEIR LIVES."

Susan Graves

Board Member Literacy Volunteers Valley Shore





Literacy Volunteers Valley Shore is unique in its impact because it is primarily volunteer-run with the support of one staff member. The organization is always looking for new tutors to support its mission. Training is provided and no prior experience is needed. Scan QR Code to learn more about how you can help.



## MIDDLESEX VITA

A LOOK AT THIS YEAR'S NUMBERS:



615

**Returns Processed** 

More than \$769,000 in refunds back to the community.
\*Data provided by Middlesex VITA for the 2024 tax season.



VOLUNTEER INCOME TAX ASSISTANCE (VITA) SITES OFFER FREE TAX HELP TO INDIVIDUALS WHO NEED ASSISTANCE IN PREPARING THEIR OWN TAX RETURNS. MIDDLESEX UNITED WAY SUPPORTS THE LOCAL VITA PROGRAM IN MIDDLESEX COUNTY, SINCE 2009, LOCAL VITA VOLUNTEERS HAVE HELPED SECURE MILLIONS OF DOLLARS IN REFUNDS BACK TO THE MIDDLESEX COUNTY COMMUNITY.

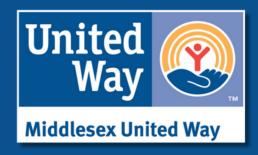
EMAIL MIDDLESEXCT.VITA@GMAIL.COM FOR MORE INFORMATION ABOUT VOLUNTEERING OR SETTING UP AN APPOINTMENT.



"...I FOUND HER CHILD CREDITS, SHE HAD EARNED INCOME CREDITS, AND THE MONEY SHE SAVED FOR NOT HAVING TO PAY FOR IT... SHE CRIED. SHE JUST CRIED. THAT WARMS MY HEART BECAUSE I KNOW I REALLY. TRULY HELPED SOMEBODY..."

Linda Ring Middlesex VITA Volunteer Coordinator





### THE PREVENTION FUND

HELPING PEOPLE STAY IN THEIR HOMES AND REBUILD THEIR LIVES.

VOLUNTEER

#### WHAT IS THE GOAL OF THE PREVENTION FUND?

- Helping our ALICE population with urgent financial needs.
- One-time grants for rent, medical emergencies, and more.
- Paid directly to vendors (landlords, doctors, auto repair).
- Supporting people on their path to stability and independence.

SINCE ITS INCEPTION AS THE MIDDLESEX COUNTY COALITION ON HOUSING & HOMELESSNESS IN 2008, THE PREVENTION FUND HAS PROVIDED ALMOST \$400,000 TO PAY BACK RENT, UTILITIES, CAR REPAIRS, AND OTHER EXPENSES, ENABLING NEARLY 400 HOUSEHOLDS TO AVOID HOMELESSNESS.

IN PARTNERSHIP WITH:





### **GET INVOLVED WITH MIDDLESEX UNITED WAY!**



LOOKING FOR WAYS TO MAKE A DIFFERENCE? WE OFFER VARIOUS VOLUNTEER OPPORTUNITIES, FROM OUR ANNUAL DAY OF ACTION AND DAY OF CARING TO SMALLER INDIVIDUAL PROJECTS. JOIN US IN CREATING A STRONGER, MORE CONNECTED COMMUNITY.

CONTACT KAREN RENNER AT <u>KAREN.RENNER@MIDDLESEXUNITEDWAY.ORG</u> TO LEARN MORE ABOUT HOW YOU CAN HELP.

## OUR CORPORATE SPONSORS 2024-2025\*

Our corporate sponsors generously support their community through a single donation that helps Middlesex United Way's marketing programs, special events, and materials.

\*Corporate Sponsors at or above \$1,000 level as of January 17, 2025 are listed below.











Mc Cabe & Associates

A private wealth advisory practice of
Ameriprise Financial Services, LLC











### MIDDLESEX UNITED WAY STAFF

Shawonda S. Swain, President & CEO
Audrey Livingston, Loaned Executive, Middlesex Health
William Hall, Director of Communications & Marketing
Karen Renner, Administrative & Finance Assistant
Whitney Mooney, Director of Development
Desmond Mahario, Vice President of Finance & Administration
Brian Thompson, Director of Community Impact



### CELEBRATING 90 YEARS

1935
MIDDLETOWN COMMUNITY CHEST INCORPORATED

1952 EXPANDED TO GREATER MIDDLETOWN COMMUNITY CHEST

1956 COMMUNITY CHEST BECOMES UNITED FUND

1967
EXPANDED TO NORTHERN MIDDLESEX UNITED FUND

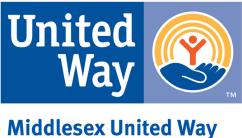
1970
UNITED FUND BECOMES MIDDLESEX UNITED WAY

1987
UNITED WAY OF AMERICA CELEBRATES 100 YEARS

2009
UNITED WAY OF AMERICA BECOMES UNITED WAY WORLDWIDE



SCAN QR CODE TO LEARN MORE ABOUT MIDDLESEX UNITED WAY'S HISTORY



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